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VITAMIN 01

- On October 23, market sources reported that NHU sharply increased its feed-grade Vitamin E price to USD 6.0, with some trades reaching USD 6.5, while spot supply remained tight. Pricing strategy has become a key driver of VE trends.
- Meanwhile, a Vitamin D3 producer raised its signing price to USD 23.68/kg and restricted new orders. Global D3 inventory is estimated at below 400 tons, versus a monthly demand of 600–800 tons, meaning stock can only sustain about half a month. The current “buy-as-needed” approach heightens the risk of a sudden buying wave and demand spike.

AMINO ACID 02

On October 23, 2025, the EFSA issued a positive opinion confirming the safety and efficacy of L-Tryptophan feed additive—produced using E. coli CCTCC M 2024517 by Anhui Huaheng Biotechnology Co., Ltd. (AHB) and submitted by Kempex Holland B.V.—for all animal species. Earlier in mid-October, EFSA had also validated the company’s L-Threonine, produced using E. coli fermentation, reflecting AHB’s growing technical strength and global regulatory alignment in amino acid products.

API 03

On October 23, Hunan Warrant Pharmaceutical Co., Ltd. announced that its wholly-owned subsidiary Hunan Warner Pharmaceutical Chiral Drug Co., Ltd. received marketing approvals from China’s NMPA for Isoproterenol Hydrochloride and Norepinephrine Bitartrate APIs. Meanwhile, Colistin Sulfate supply remains tight, with mainstream offers at USD 14–14.33/kg, and short-term prices are expected to stay firm.

FOOD ADDITIVE 04

Yuwang BioNutrition Limited, the world’s largest supplier of refined food-grade fish oil, has recently filed for a Main Board IPO on the Hong Kong Stock Exchange. The company focuses on refined fish oil and dietary supplements, operating major plants in Dezhou and Weihai, Shandong. In 2024, it recorded USD 117.46 million in revenue and USD 17.61 million in net profit; in 1H 2025, revenue reached USD 48.31 million and net profit USD 3.24 million. The IPO highlights investor attention on whether Yuwang can maintain its leading position in the fast-growing fish oil market.

ONE STOP SOLUTION SUPPLIER

Reported by Candice,Shea and Sharon